



# ELIXIR

WEALTH ADVISORY

EXCLUSIVE & INSIGHTFUL

## Financial Specialist for Medical Professionals

“All the way along your journey from training to becoming a Specialist”

### 94%

of the time we have been able to improve our client's tax position

We are reachable after hours & on weekends for our clients, nationally

### 4 out of 5

of our clients are Specialists

We offer a fixed price, fully tax deductible fee

We have liberated more

time for **97%** of our doctors

We work longer and harder than any other medical financial services firm to achieve solutions and results for you

### 96%

of the time, we can lower your interest rate

What we do can't be put into an app!

**Our clients have saved thousands in tax.  
Contact us to see what we can do for you.**



[www.elixirw.com.au/tax](http://www.elixirw.com.au/tax)



[info@elixirw.com.au](mailto:info@elixirw.com.au)



(03) 8080 0420



Level 1, 1 Queens Road, Melbourne VIC 3004

Elixir Wealth Advisory (ABN 74604805601) is an Authorised Corporate Representative (1008303) of Dover Financial Advisers (AFSL 307248) and an Authorised Corporate Representative of Connective Credit Services (ACL 389328)

## We only deal with Medical Professionals



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Elixir Wealth Advisory is a Specialist Medical Financial Services firm providing Accounting, Tax, Finance, Credit, Debt Management, Wealth & Personal Risk Management Services exclusively to Medical Professionals.

Very few Doctors are good with their finances, most of us are not. If we receive proper guidance and advice, we can focus more on what we have trained for. This brings better results and outcomes for us as medical professionals, and for our patients as well.

Since coming to Australia in 2010 as a GP, we contacted many Accountants, Financial Advisors and Financial Services firms. Only one of them could provide us First Class service with exceptional commitment and it was "Elixir Wealth Advisory".

**– Dr Peyman Esfahani**  
MD PMETB ECFMG MRCGP FRACGP

### Areas of Expertise

-  Strategy & Consultation
-  Luxury Car Financing / Leasing
-  Compliance, GST & BAS
-  Bookkeeping
-  Private Banking / Business Banking Solutions
-  Tax returns
-  Taxation planning for doctors
-  Medical Practice Accounting
-  Tax Minimisation
-  Medical Practice & Equipment Lending
-  Wealth Creation
-  Personal Risk Protection
-  Entity Establishment & Structuring
-  Retirement Planning
-  Competitive Home / Investment Interest Rates

For a full list of our services, please visit [www.elixirw.com.au](http://www.elixirw.com.au)

Medicine is a unique field replete with its own challenges and rewards, and one that requires the utmost concentration, skill and dedication. Hence it is a tremendous relief when one can hand over the financial aspects of one's work life to a reliable team of consultants such as the Elixir Wealth Advisory. The sincere and thorough advice and guidance provided to myself by the team at Elixir has provided me with peace of mind and has cemented my positive outlook in general. I cannot recommend Elixir Wealth Advisory enough, and only wish that I had enlisted their services earlier.

**– Dr Ghazala Javed, FRACGP MBBS**



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### Employed Doctors

Engage with us for our specialist tax service for young doctors. Elixir Wealth Advisory's tax division employs special tax rulings that governs tax obligation for medical professionals. Discuss with us plans for doing locum work and how our blueprint financial management strategies can help you



### Retiring Doctors

Speak with us on your retirement plans, asset accumulation and part time practice. In most cases through our strategies, physicians considering transitioning to retirement are able to work less hours.



### Rural Physicians

Elixir Wealth Advisory warmly accommodates engaging with regional doctors - we can come to you. Connect with us to discuss your employment arrangement and billing splits with the practice and benefit from our highly unique tax and wealth management for GPs.



### Hospital Staff

Hospital staff and practice administration staff have access to specialised wealth management service. We manage the full financial suite for nurses and specialised nurses. Due to the nature of our relationships, medical support professions have select access to discounted products and services.



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Fax : 03 9005 2853  
Website : [www.elixirw.com.au](http://www.elixirw.com.au)  
Email : [info@elixirw.com.au](mailto:info@elixirw.com.au)  
Linkedin : Elixir Wealth Advisory  
Facebook : Elixir Wealth Advisory  
Twitter : @elixir\_w



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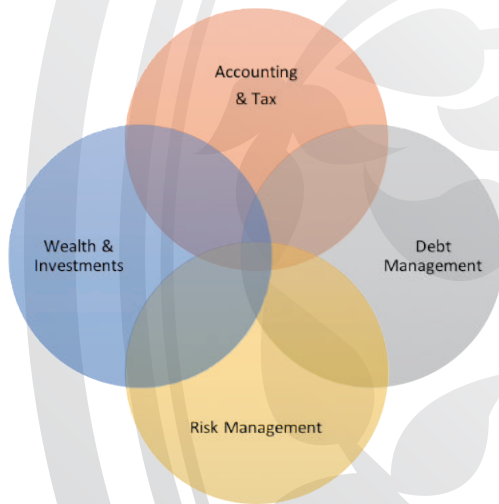
**FOR DOCTORS**

**A Specialised & Boutique Wealth  
Management Practice**

# Elixir Wealth Advisory

## For Doctors

We appreciate and comprehend the milestones of a medical career, understand the lifestyle and money management requirements for every stage and have developed specific wealth planning blueprints for you.

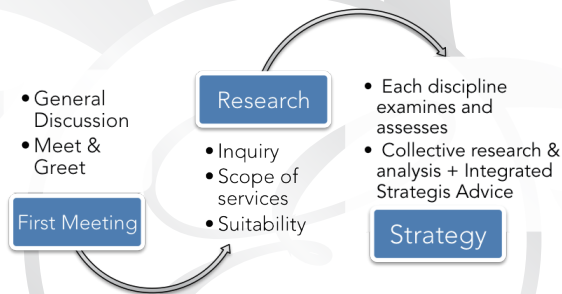


Our coherent and fully integrated approach to all aspects of your financial life is unique and is where we are able to add real value. We will be able to further minimise your tax, alleviate your time and grow your wealth whilst offering financial protection for peace of mind.

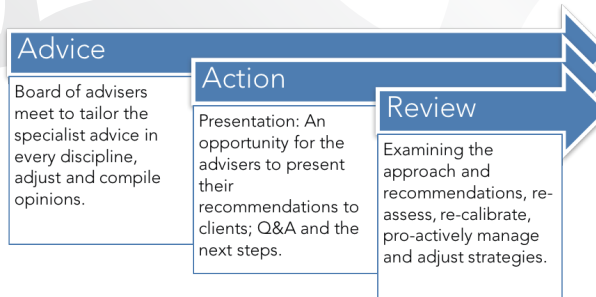
## Engagement

“We listen, you prosper. The very foundation of our existence serves the belief and understanding that we will only engage with you where we can add value.”

An experience designed for clear thinking.



Informed meetings designed to tell you everything you need to know.



# State of the art private wealth management for Physicians

## Medical Financial Services

- Consulting, Strategy & Advice
- Accounting, Audit & Tax Advisory
- Tax Returns
- Bookkeeping, Compliance, BAS, GST
- Legal Entities & Structuring
- Tax Minimisation
- Home & Investment Loans
- Luxury Car Financing & Leasing
- Capital & Cashflow Lending
- SMSF Loans
- Medical Practice & Equipment Funding
- Super & SMSFs
- Wealth Creation & Investments
- Risk management & Insurance
- Investments Analytics & Research
- Financial Modelling & Analysis
- Cashflow
- Retirement Planning & Pensions
- Estate Planning
- Financial Education & Coaching



## Consultant Specialists

Highly specific tax and revenue management model for running an efficient billing system and managing your administrative burden. Consult with us on your plans to acquire interest in practices, rooms and legal structures.



## Principal General Practitioners

Discuss complexities with acquiring new GPs for your practice. Obtain specific and highly effective book keeping guidelines for your practice manager to minimise administration and achieve a desirable tax outcome.